

 **first tee**

Legacy Society

For more information:

904-940-4331
legacy@firsttee.org

firsttee.org



© 2021 First Tee. All rights reserved.
Use with permission.

The guidelines enclosed are not an exhaustive list of charitable gift planning options that may be available to you. We recommend you consult with your trusted advisors regarding your legacy contributions.

EIN 83-4186070





Jack Nicklaus

Honorary Chair, First Tee Legacy Society

With 18 professional major championships and 73 victories on the PGA TOUR, many people might view those accomplishments on the course as being Jack Nicklaus' most important contribution to the game of golf. Yet it is his commitment to giving back and tremendous support of the next generation that will be perhaps his most enduring legacy to the game.



At First Tee, we believe golf provides a powerful vehicle to help kids build inner strength and skills that they can apply to everything they do, just like Jack has throughout his career. By seamlessly integrating the game of golf with a life skills curriculum, we create experiences where kids feel excited to grow, safe to fail, and better equipped for whatever comes their way next. This is why Jack, in addition to showing his support by being a Trustee, serves as Honorary Chair of our First Tee Legacy Society.

We hope you will join us in ensuring that the next generation will be prepared for their futures with the self-confidence and resiliency skills that will help them overcome any challenge they might face. As a member of the First Tee Legacy Society, your support will allow us to continue **Building Game Changers**.

Making an Impact

Think about the values that have been important in your life. Who helped guide you to explore and instill these values? How do those values show up in everyday challenges you face?

Charitable gift planning ensures that First Tee can continue to impact the next generation by providing experiences that prepare kids and teens for life ahead.



We exist to enable kids to build the strength of character that empowers them through a lifetime of new challenges. We build these opportunities and experiences through:



150+
chapters



10,000+
schools



1,400+
program
locations



1,600+
after-school
locations



3,900+
coaches trained
in positive youth
development



Lieutenant Commander (Ret.) Jerry Evans, First Tee Honorary Chair, President George W. Bush, Rear Admiral (Ret.) Marty Evans, U.S. Navy

“We support First Tee because we have seen first-hand the difference the organization makes in the lives of the participants. They are strengthened through the experience, and golf is truly a powerful catalyst for personal growth. We have become members of the First Tee Legacy Society because we want to ensure many more young people, and their families, communities and the nation, will be able to benefit from First Tee’s mission for many years to come.”

- Marty Evans

Leave a Legacy

Planned gifts of any size are a lasting way to make a difference for our young people. First Tee can accept legacy gifts in various ways, including:

Charitable Bequests

A gift in your will that is designated to First Tee either as a percentage of your estate or a stated dollar amount.

Beneficiary Designations

The ability to name First Tee as the beneficiary of funds from an irrevocable trust, life insurance policy, 401k or other retirement plan.

Charitable Lead Trusts

The opportunity to fund a trust that makes gifts to First Tee for a designated number of years and provides a charitable income tax deduction for the amount of the gift. After a fixed term, the trust assets are paid to the donor or donor’s beneficiaries.

Charitable Remainder Trusts

The opportunity to transfer assets such as securities or real estate into a trust, which sells your asset tax free and provides you with fixed income for life or a term of years. When the trust period ends, the assets remaining pass to First Tee.

IRA Charitable Rollover

Donors of a certain age are eligible to make charitable gifts directly from an IRA, with the charitable contribution deducted on your federal tax return.